VSP PRESENTATION

MAY 7, 2015



VSP Global









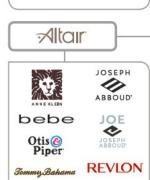
















Madison Avenue

FLEX

TECH-FLEX





SIGHTFOR

Vision Is Important





62.3%

63.7%

companies offer VSP as their vision carrier

VSP Global – Making a Global Difference



2K new clients in 2015

23.5M Claims
14% increase from 2013

70M members



- #2 frame manufacturer
- 19.6M frames sold
- 5% increase from 2013



- Unity Progressive 2nd most popular lens
- 2.9M RX's made
- 7% increase from 2014



379 Electronic Health Record clients

Extra \$20 on Feature Frame Brands

Calvin Klein	G-STAR RAW		NINE WEST	AIRLOC(
MARCHON			genesis	NAUTICA
SEANJOHN		KARL LAGERFELD	Salvadore Ferragamo	Altair.
VALENTINO	Chloé	€ GAMES.	ANNE KLEIN	MICHI
skaga sweden 1948	DAME PURSTENBERG	LACOSTE	JOSEPH 🔷 ABBOUD	Tommy Bahama.
SIGRID OLSEN	Flexon	Otis & Piper	REVLON	bebe

Vision Care You Can Count On

Best Care







World Class Member Service

Highest Quality Doctors

Providers Prefer VSP

Best Coverage







Best Member Satisfaction

Best Vision Coverage

Top Rated Vision Care

Member Services



Listening to the voice of the customer VSP Customer Service has consistently received a wide range of customer service awards from the SQM Group Inc.

- Call Center of the Year
- Call Center World Class Call Certification
- Highest Customer Satisfaction by Industry: Insurance
- World Class Certified CSRs
- World Class Certified Supervisors

Innovative Outreach

Global	
Charitable	Fund

Reduced uncorrected vision impairments among the school children of Soweto by 90%

Eyewear Donations

Donated more than 250,000 pairs of glasses



Mobile Eye Care Clinics

Features exam rooms with the latest technology, dispensaries with popular frame brands

Eye Care Gift Certificates

Ensures that adults and children in need have free access to quality eye care and glasses

Optometry
Education Support

Provided more than \$1 million in scholarship support to optometry students

Employee Giving

Empowers the employees to **invest in their communities**

Member Out of Pocket Example

	U&C	VSP Choice Plan®	Vendor 1	Vendor 2
Exam	\$154.29	\$10.00	\$10.00	\$10.00
Frame	\$149.95	\$0	\$23.96	\$23.96
Bifocal Lens	\$147.75	\$25.00	\$25.00	\$25.00
Progressive Lens	\$222.00	\$150.00	\$240.80	\$295.80
Anti-Reflective Coating	\$129.00	\$85.00	\$103.20	\$60.00
Backside UV Coating	\$22.00	\$10.00	\$15.00	\$12.00
Polycarbonate	\$63.00	\$35.00	\$50.40	\$30.00
Member out of pocket total	\$887.99	\$315.00	\$468.36	\$456.76

Eyeconic

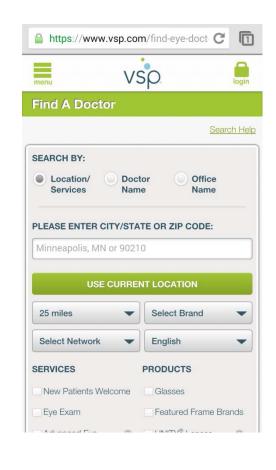




- Shop for contact lenses, glasses or sunglasses
- Use the frame finder to narrow down the best frame for you
- Make an appointment with a personal stylist

Access on-the-go







GetFIT for Wellness

- Complimentary, easy-to-implement wellness program, including customizable engagement tools and celebration certificates.
- Interactive tools will help your employees track their progress and our health inspirations will keep them motivated in a fun and engaging way.





VSP Choice Plan®

Plan Design



- Exam and lenses every calendar year
- Frame every calendar year



- WellVision Exam® covered in full with \$10 copay
- Retinal Screening no more than a \$39 copay



- Single Vision, Lined Bifocal, Lined Trifocal prescription lenses covered in full
- With \$25 copay
- Polycarbonate lenses for dependent children covered in full
- Frame covered in full up to retail allowance of \$150
- Received an extra \$20 on featured frame brands**



\$150 allowance

VSP Choice Plan®

Extra Savings and Discounts



 All lens enhancements are covered after a copay, saving members an average of 20-25%*



 20% off unlimited additional pairs of prescription glasses valid through any VSP Preferred Provider within 12 months of the last covered eye exam*



- 15% discount off the contact lens exam and other contact lens services*
- Exclusive mail-in rebate savings up to \$110 on eligible Bausch + Lomb contact lenses



 Discounts averaging 15-20% off or 5% off a promotional offer for laser surgery including PRK, LASIK and Custom LASIK*

Diabetic Eyecare Plus® Plan

Plan Design



 Supplemental medical eyecare for members and dependents with type 1 or type 2 diabetes



Continuity of Care and Convenience of Providers



Early Detection



Cost Savings

TruHearing® Hearing Aid Discount Program



- 3 provider visits for fitting, adjustments, and cleanings
- 3-year manufacturer's warranty for repairs and one-time loss and damage
- 48 free batteries per hearing aid
- Access to a national network of more than 4,500 licensed hearing aid professionals
- Straight-forward, nationally fixed pricing on more than 90 digital hearing aids in 400 styles from five of the seven industryleading brands